

## Member to Member Transfers

Members can transfer to any MTFCU member via online and mobile banking. They will be required to enter the other member's last name, full account number, and share/loan ID.

These account transfers can be set up and completed in the *Make a Transfer* tab in the *To Account* drop down or the *More Actions* tab of the Transfers Widget. Select the *Add an account to make a transfer*.

### Transfers

Make a Transfer   Scheduled   Activity   More Actions

#### Accounts

From Account  
● CHECKING \*\*935-0009   \$101,397.13

To Account

#### How Much

Amount \*

#### When

Frequency  
One Time

#### Memo

Description (Optional)

+ Add An Account

### Transfers

Make a Transfer   Scheduled   Activity   More Actions



**Add Account**

In the side panel, select Internal Account> *Send Money to another Meridian Trust Federal Credit Union Member*



## Add account

Select an option below to add a new account

### Internal account



Send money to another Meridian Trust  
Federal Credit Union member



We will send an email to the recipient notifying them  
of this connection.

### External account



Add an account manually



Enter your account number and routing number.  
Verification can take up to 3 days.

Enter the required information; Name, account type, account number, and share/loan ID.

## Send money to another Meridian Trust Federal Credit Union member

Internal accounts are within your current financial institution. We  
will send an email to the recipient, notifying them of this  
connection.

### Recipient information

Last Name (Or Business Name)

### Account details

Verification method

Account



Account type



This input field is required.

Account Number

Share Or Loan ID



☒ Save Account For Future Use

Nickname



To save the account/loan information for future use, click the *Save Account* box and create a nickname  
for the account for easier account identification upon next transfer. *Save*



Save Account For Future Use

Nickname





Multi Factor Authentication will be required in order to add the account (whether saved or not).

The account will show in the *To Account* box once completed. If saved, the account will show in the drop down for *To Account*.

From Account: CHECKING \*\*935-0009 \$101,397.13

To Account:

- Demo video checking \*\*\*\*6789
- demo test 2 \*\*\*\*4321
- M2M demo \*\*\*718-0009

If these accounts are saved, they can be deleted (if created prior to 9/23/21 there is no delete option). The nickname can be edited, and they can be hidden from view. To edit these member-to-member accounts. Navigate to the account settings via the user drop down.

Settings

John Smith

Profile Security Themes Widgets Contact Notifications **Accounts** Applications

Link an External Account

Reorder Accounts

Checking

CHECKING Checking - **935-0009	Primary Owner	
M2M demo Checking - ***718-0009	Shared Account	